



Uniplaces
is an online
marketplace
for booking
accommodation
with thousands
of verified
properties.

Our team is creating a **trusted**, **global brand** for online accommodation. We believe in **making the booking process easier** for tenants and landlords.

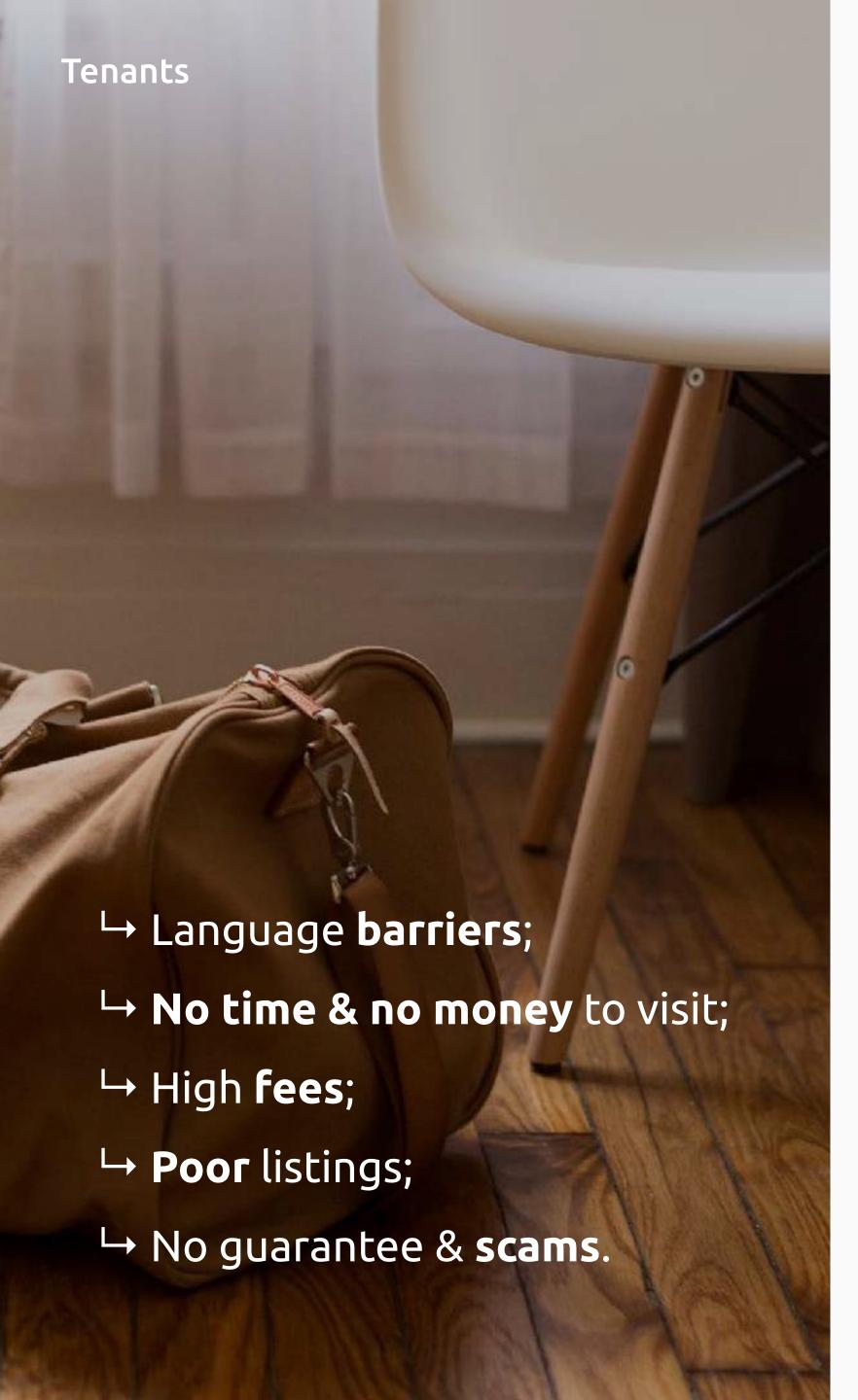
**This is our way** of turning an old-fashioned market on its head.

It's our way of changing the world.

Accommodation is the first step in a student's journey, and represents the largest portion of living cost...

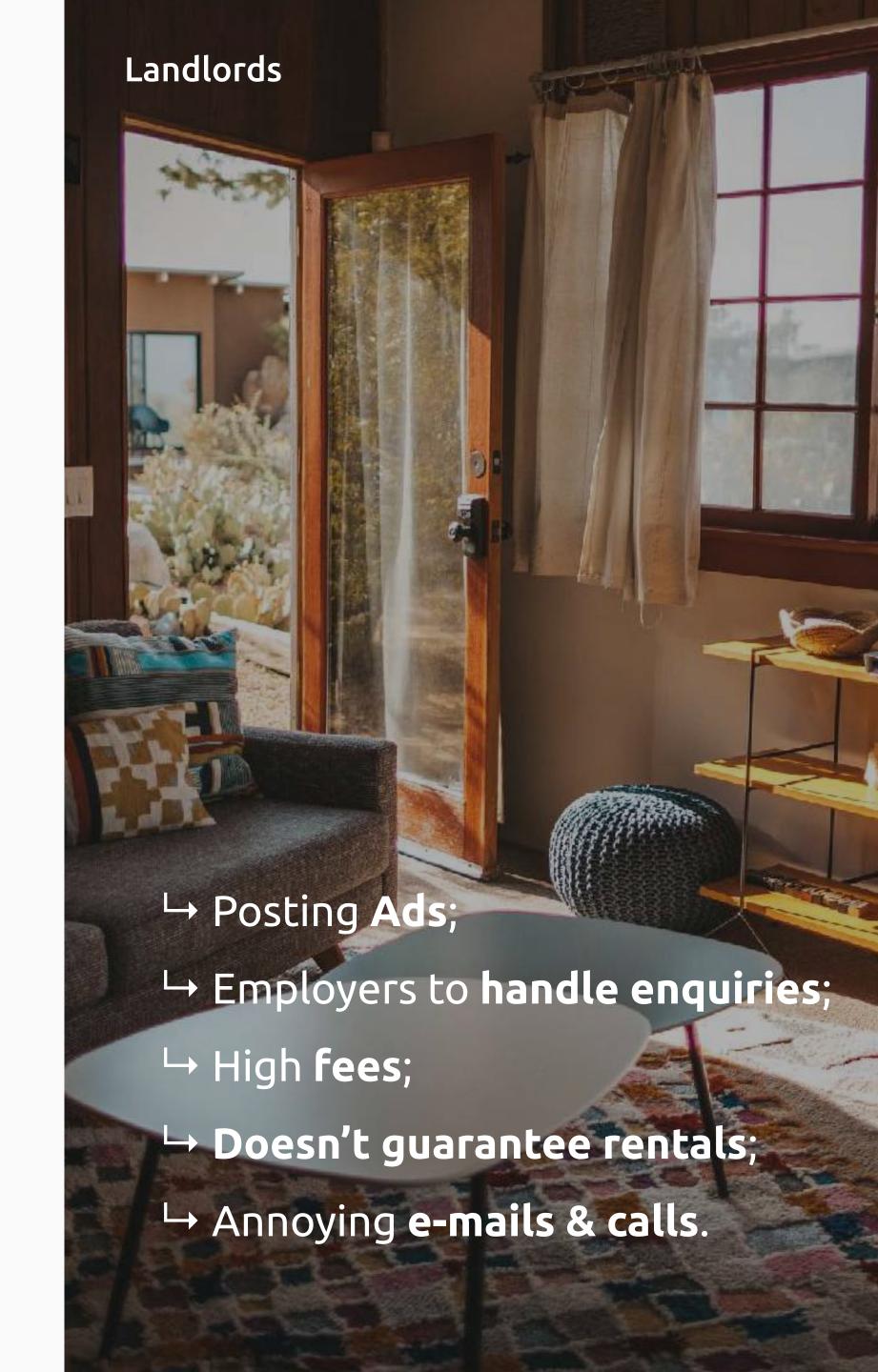
... but this market was poorly served.

## The traditional rental market

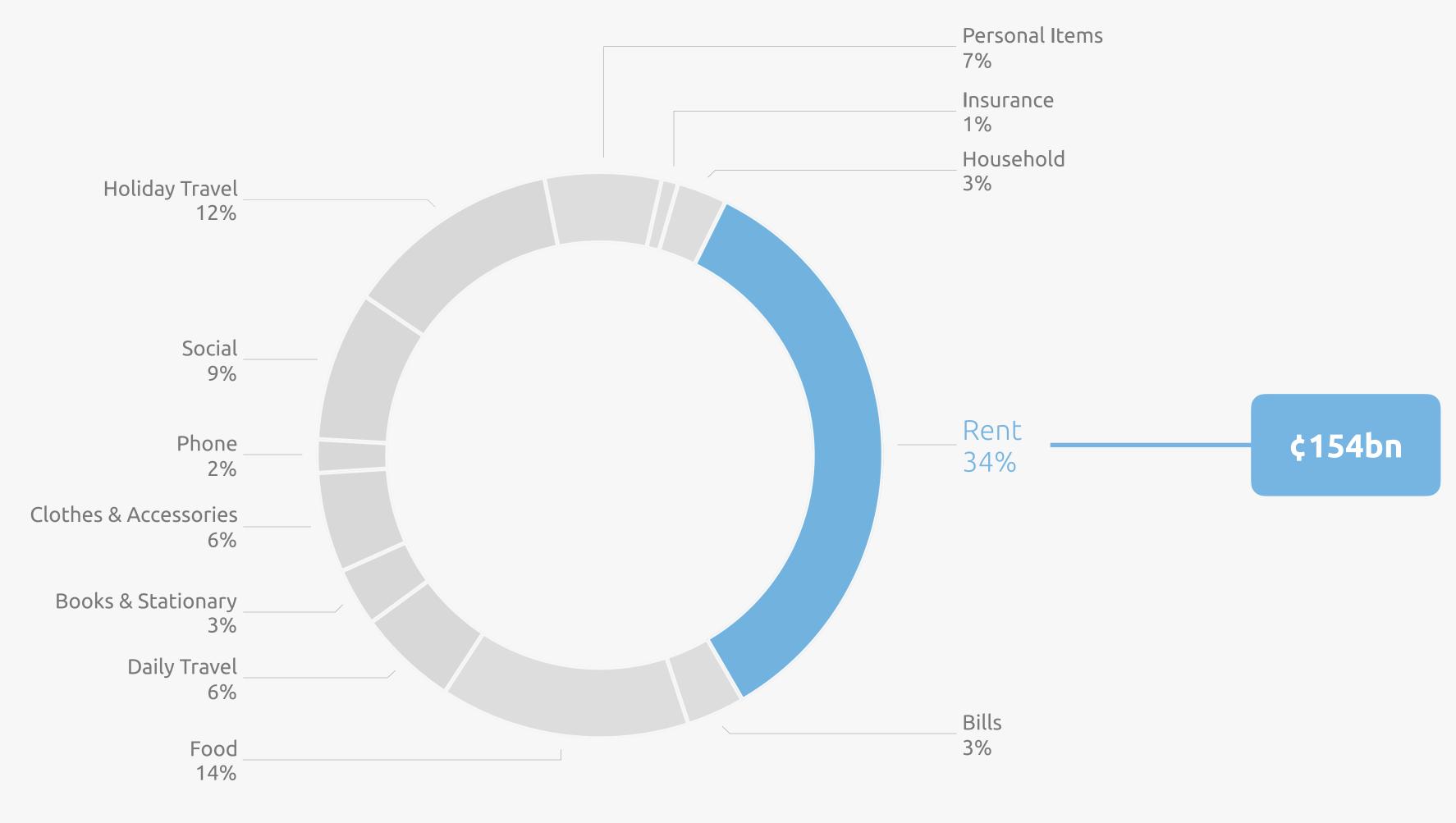


Market

- → Offline;
- → Not transparent;
- → Highly **fragmented**.



## Students in the rental sector spend over €154bn every year.

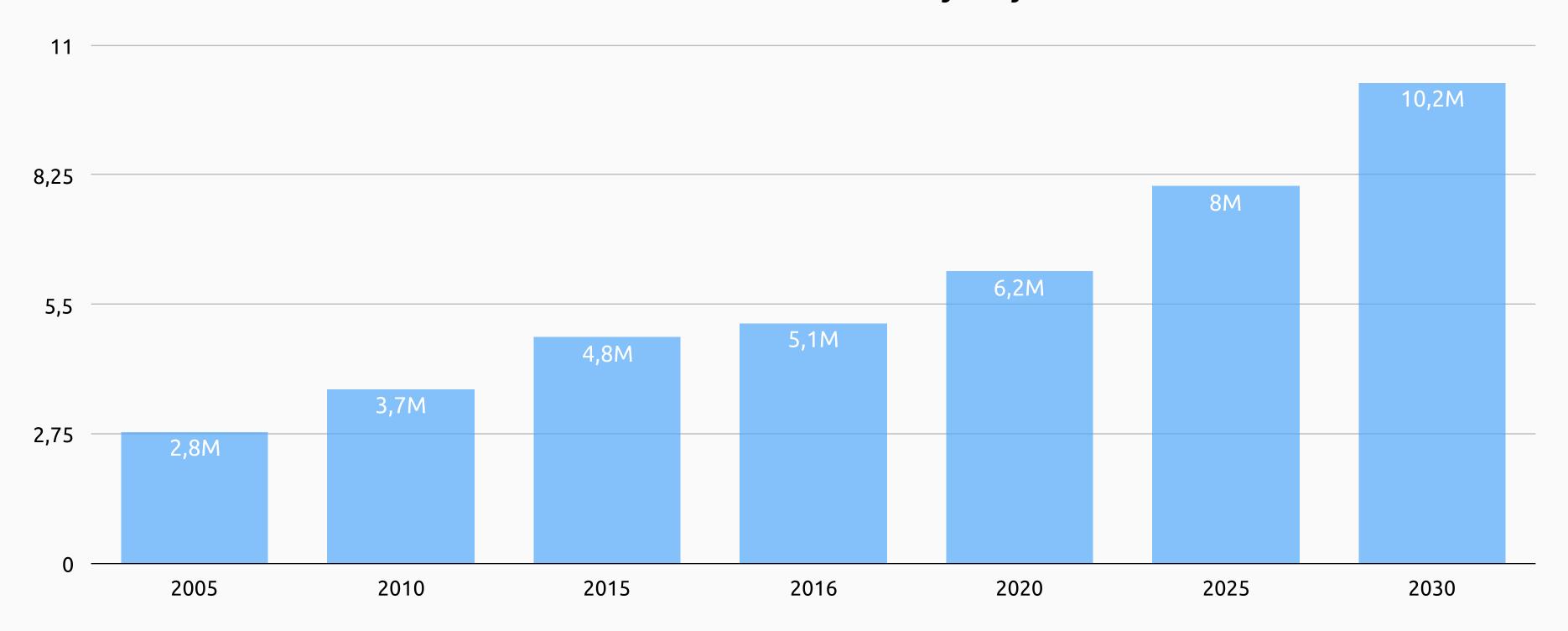


\*Student Money Survey 2014. \*\*Uniplaces Opinium Survey 2015

It's 10% of the global rent market.

## In just 10 years (2006-2016), the international student population grew by almost 50%.

#### International Students Mobility Projection



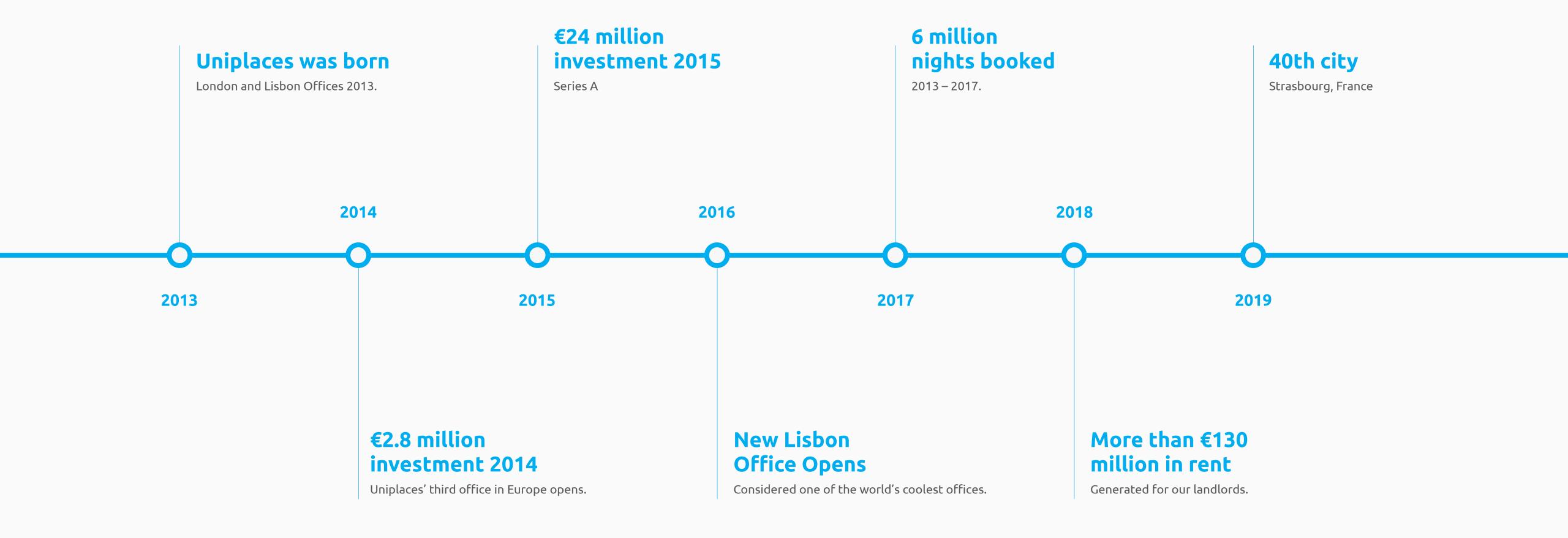
Source: Projections based on data from the UNESCO Institute for Statistics (UIS), January 2019 - expected to increase by 5,1% / year;



They had already been through the same process twice: **they hated the wasted time and effort involved**, and the several disappointments they met along the way.



So they decided to change it - and shake things up a little.





In 2018.



## 160 million

University student population.



### 5 million

# International students





## 263 million

University student population.



## 8 million

# International students

Source: UIS, ICEF

Today, Uniplaces is the largest online platform for mid to long-term accommodation in Europe.

Today, Uniplaces is the largest online platform for mid to long-term accommodation in Europe.

And it's not only a platform for students, but also for professionals, families and anyone who wants to book a home.

## Our service

We enable tenants from all over the world to quickly and safely find and book a home in Europe and we provide landlords with a digital solution to safely reach millions of potential tenants.

Creating a seamless rental experience for them.



#### 1 Find a place to call home

Use our filters to select: rent price, bedroom features, location and accommodation type.

#### 2 Make a booking request

Fill in the form with personal information and payment details. The landlord will reply within 24 hours.

#### **3** Confirmation

As soon as the booking is accepted, the place is theirs! We'll automatically charge:

#### First Month of Rent

We wait until 24 hours after the move-in to transfer it to the landlord. This allows the tenant to confirm that everything is ok with their new place.

#### **Service Fee**

The one-time service fee they pay to Uniplaces makes it possible for us to offer extra protection and support.

#### 4 It's time to move in!

The landlord will be the main point of contact, but we're here in case they need fast assistance from our agents.



#### 100% Online & Safe

Online reservation in advance, no interviews or selection processes.

#### Certificate of Accommodation

We can provide you a document with a prepaid accommodation certificate.

#### No guarantor, no bureaucracies

Quickly rent a home online from anywhere in the world.

#### **Customer Support**

Customer Support in different languages.

#### **Protected Payments**

This allows you to confirm that everything is ok with your place.

#### Didn't get what you asked for?

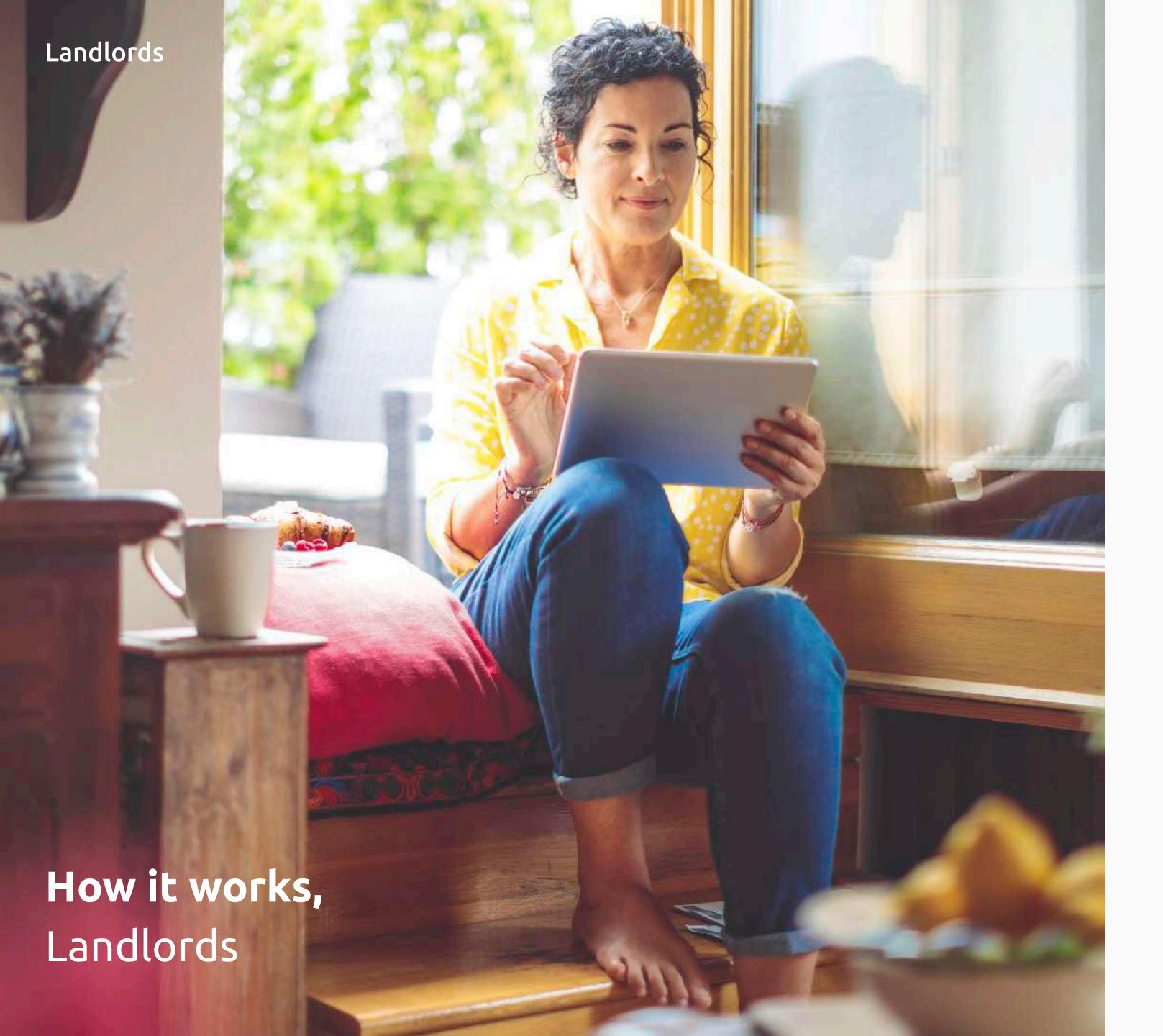
Report an issue within 24 hours and we'll find a way to help you.

#### **Quality Control**

Our quality team verifies the information in every published listing.

#### And more...

Commercial & Corporate partnerships to offer special conditions.



#### Register a place for free

Create the listing in less than 5 minutes. Set the rent price, house rules, and availability.

#### 2 Accept every booking online

Manage booking requests on the personal dashboard. To secure the booking, landlords need to reply to the tenant within 24 hours.

#### 3 Receive payment

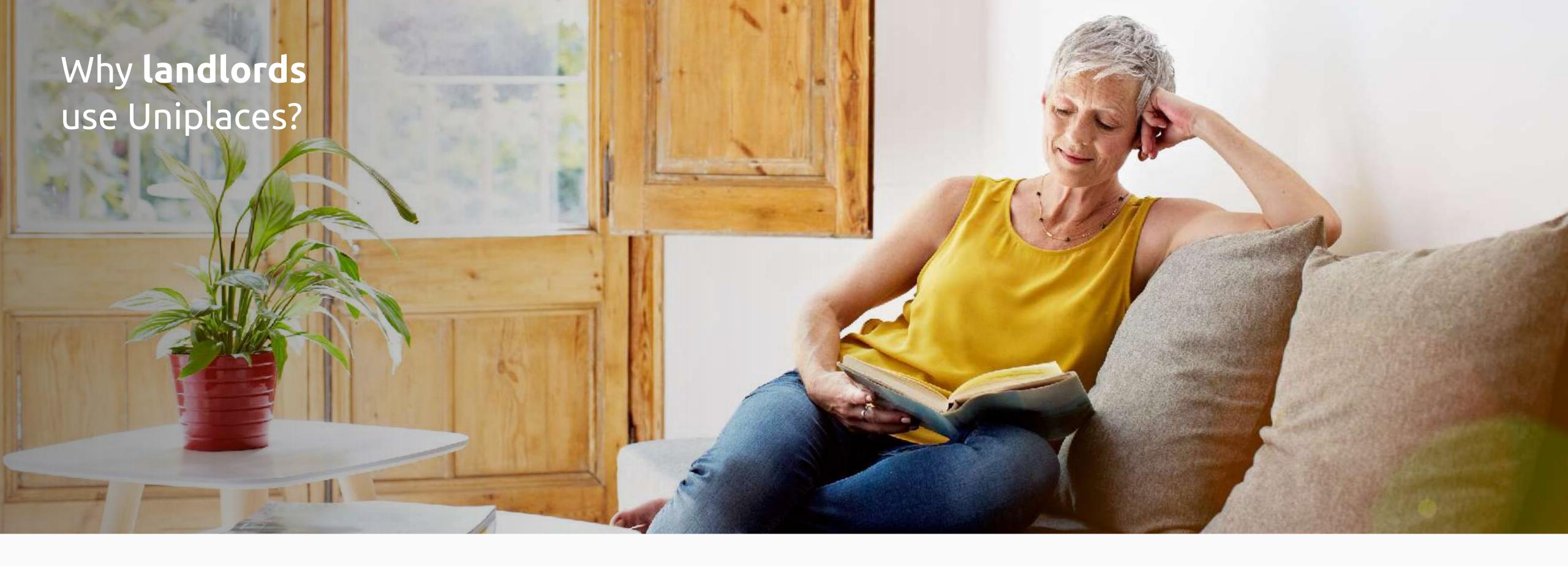
Securely collect payment based on the landlord's own payment terms. They make the rules.

#### First Month of Rent

We wait until 48 hours after the tenant move-in to transfer it to the landlord. This allows the tenant to confirm that everything is ok with the new place.

#### 4 Help the new tenants to move in!

After the booking accepted, the landlord stays in touch with the tenants and can be there to welcome them on move-in day!



#### **Guarantee and Support**

If the place was visited, we will cover unpaid rents when a tenant leaves earlier.

#### Accept bookings Online

Get in control of when and who they rent their place to.

#### **Exclusive Information**

We keep our Landlord Portal updated about housing legislation, renting contract and taxes.

#### **Customer Support**

Customer Support in different languages.

#### **Global Exposure**

Earn more money by reaching thousands of international tenants.

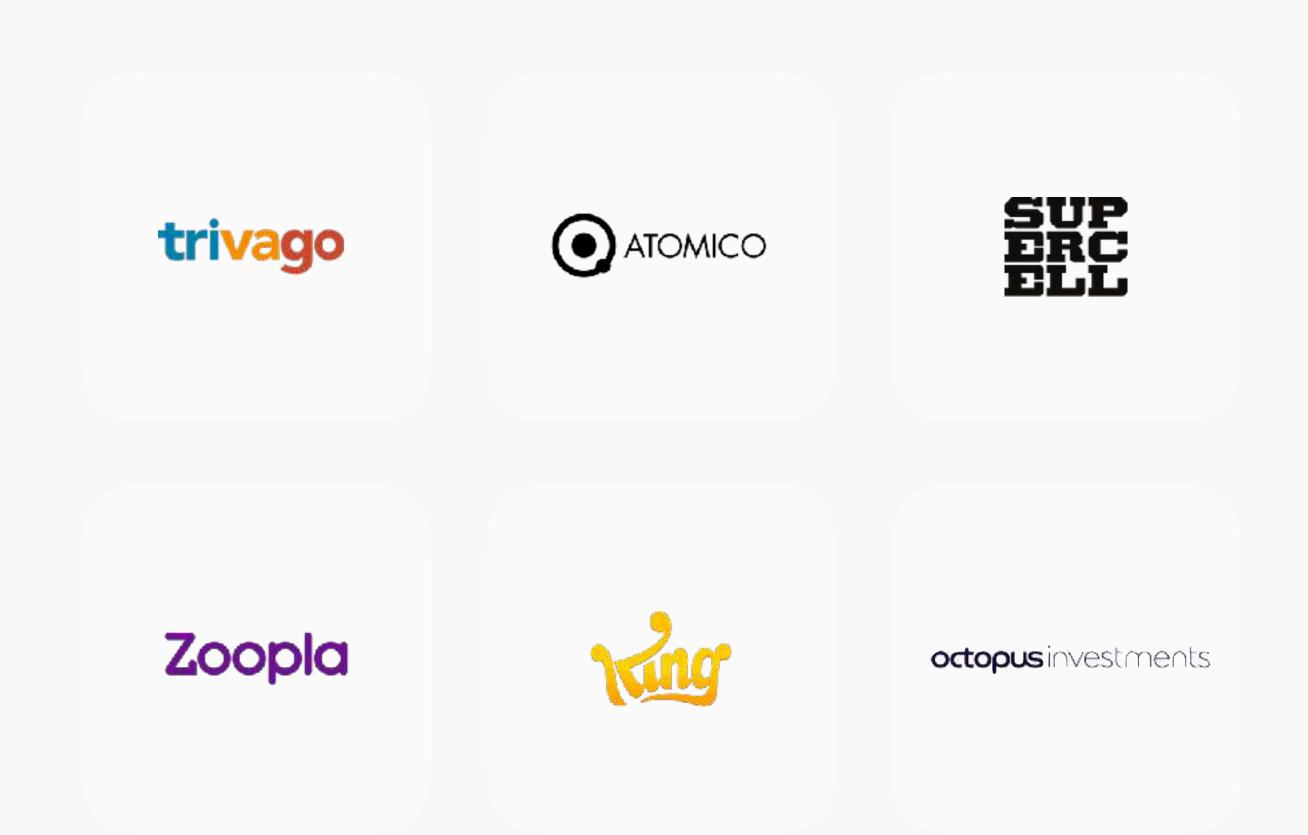
#### And more...

Commercial & Corporate partnerships to offer special conditions.

#### No visits

There is no need to organise visits nor to wait for tenants to complete their payment.

We've raised €30 million from top-tier institutional investors and world-class entrepreneurs from Europe's unicorns.



# And we work with the best universities and student associations...



















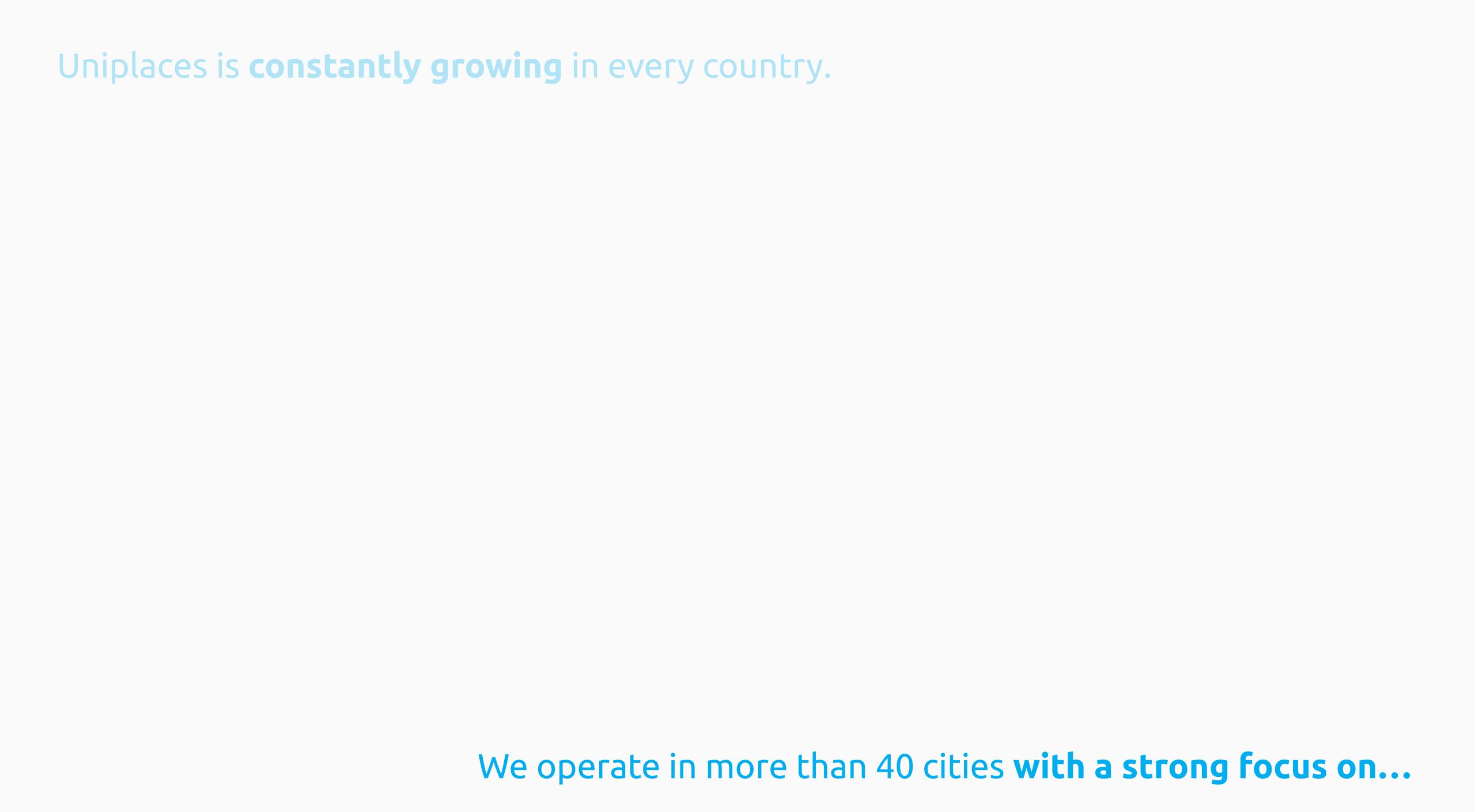
Imperial College London

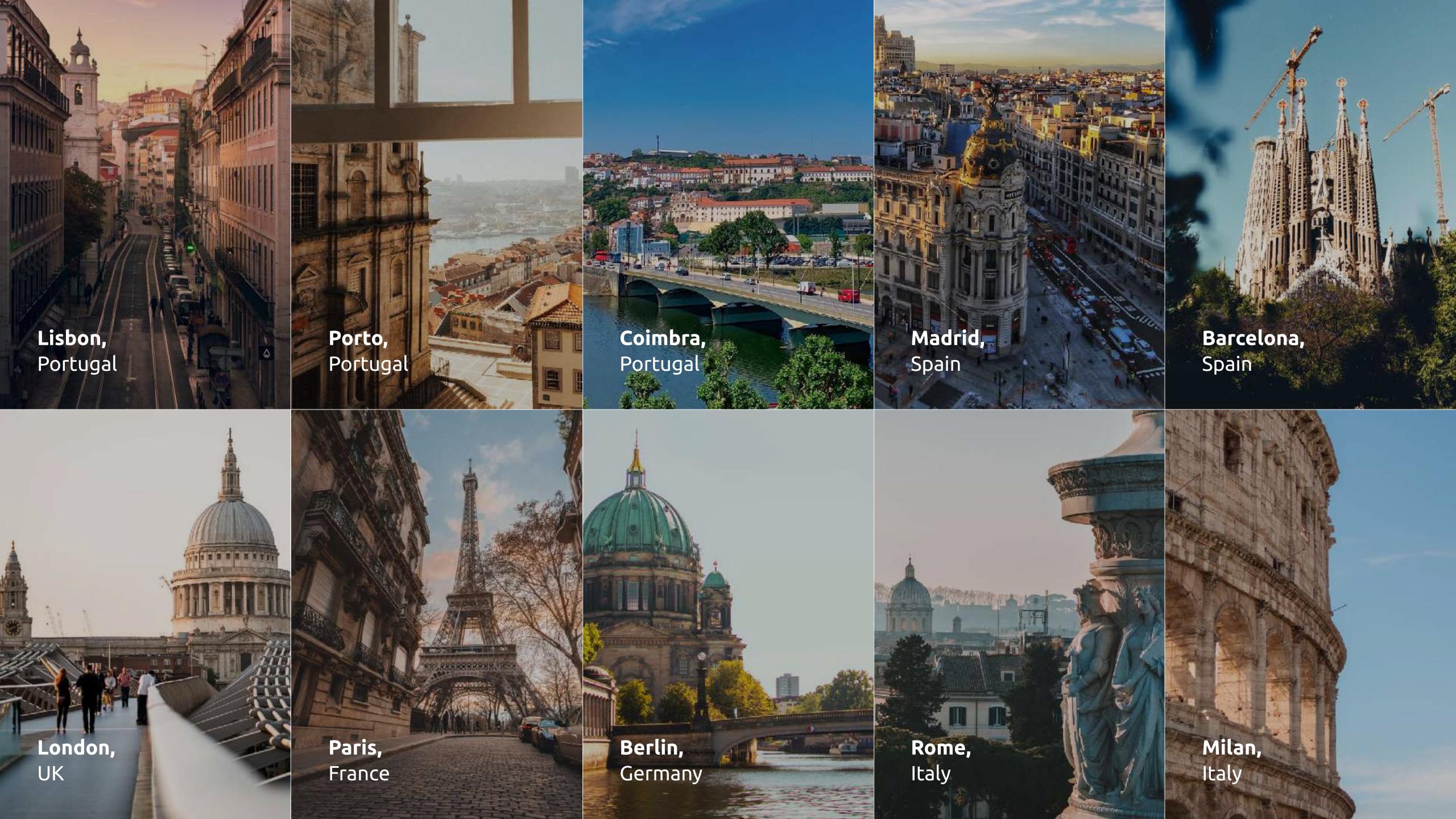






Uniplaces is constantly growing in every country.









+10%

Growth in bookings.



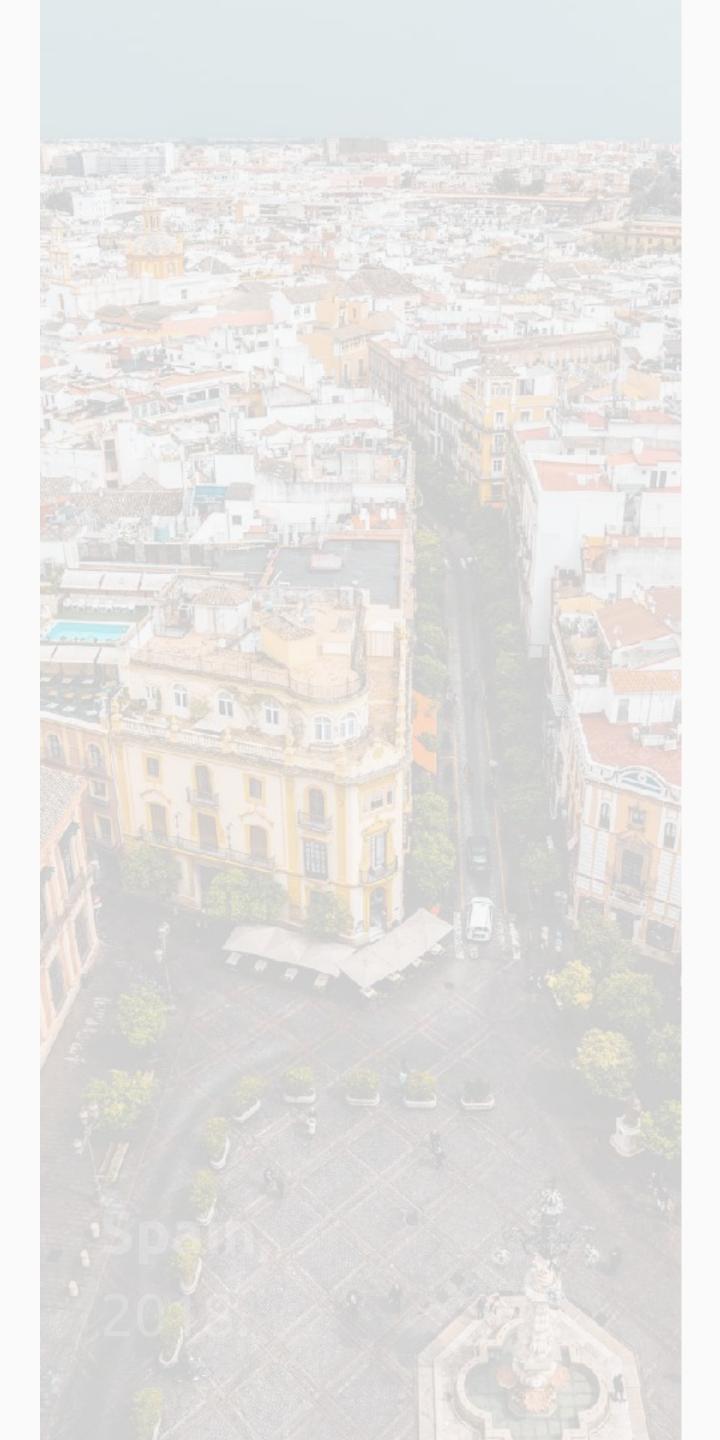
89%

International students.



4,9 months

Avg. length of stay.





+11%

Growth in bookings.



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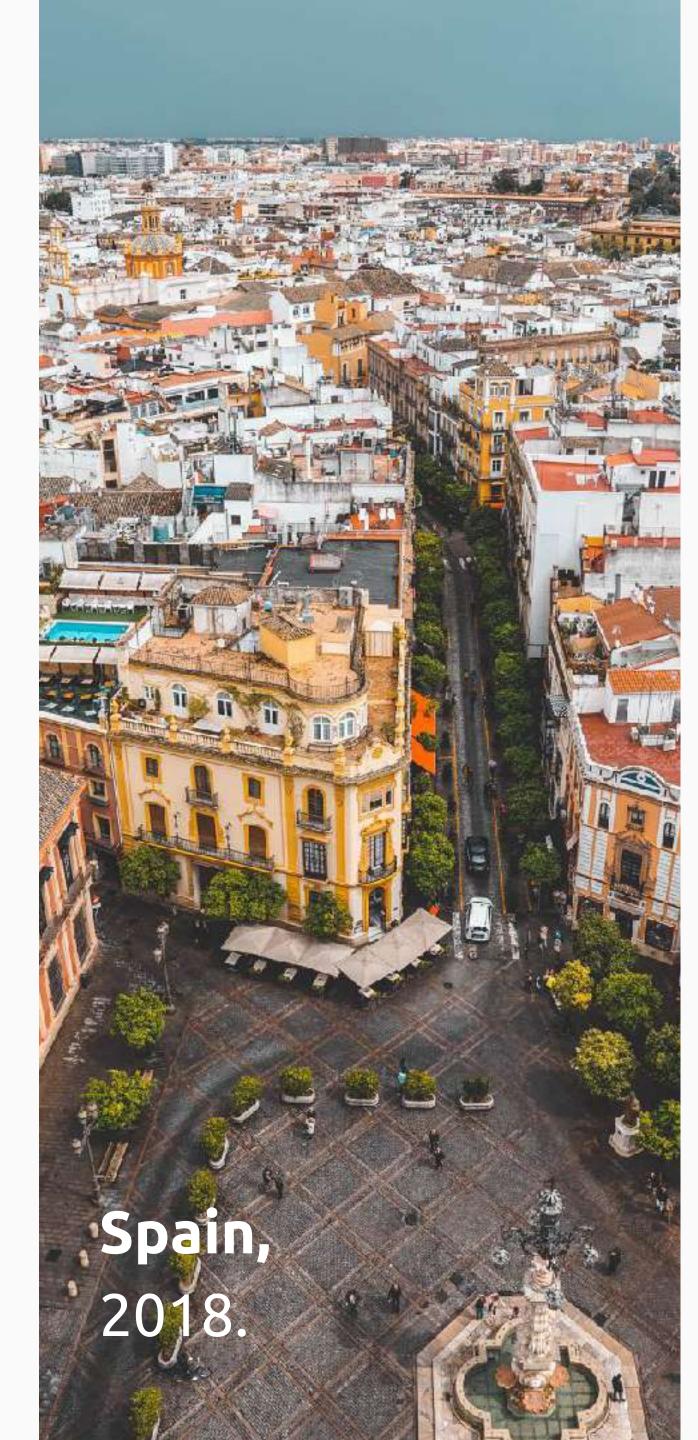


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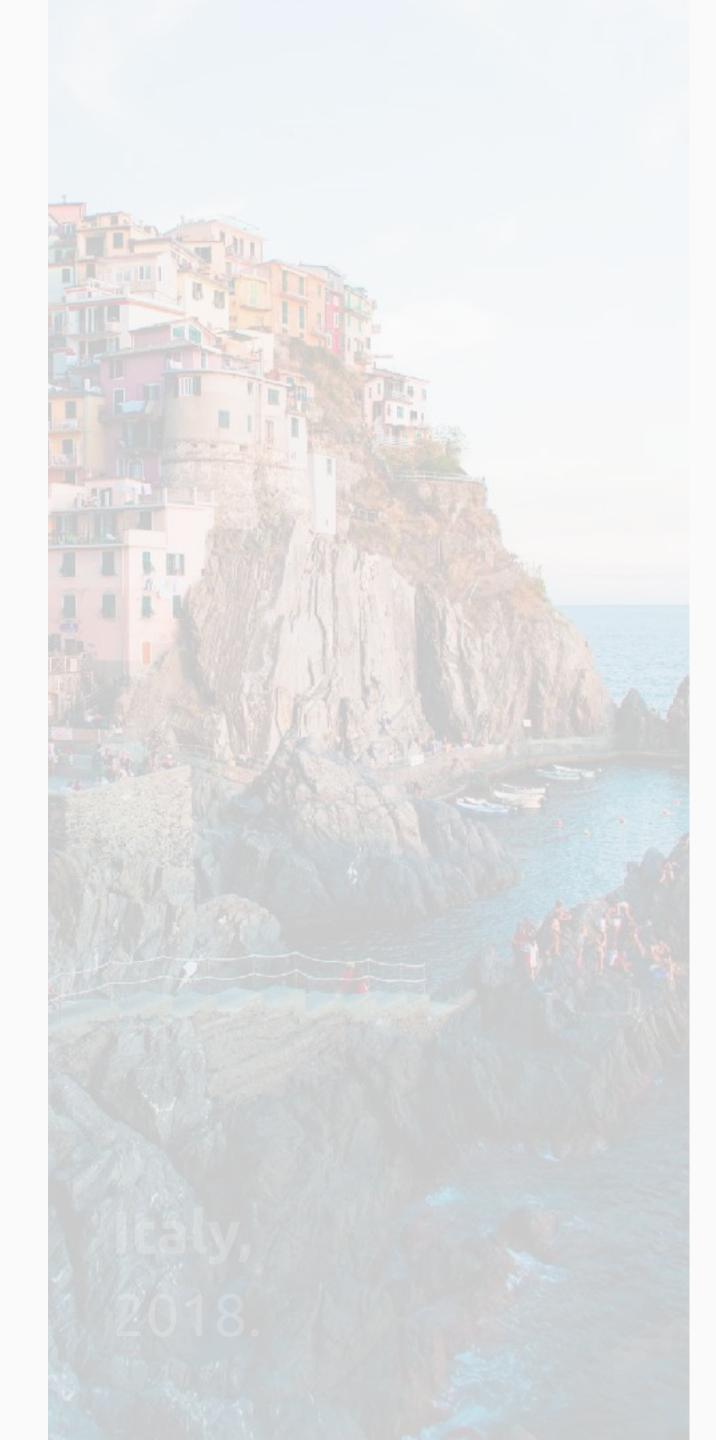
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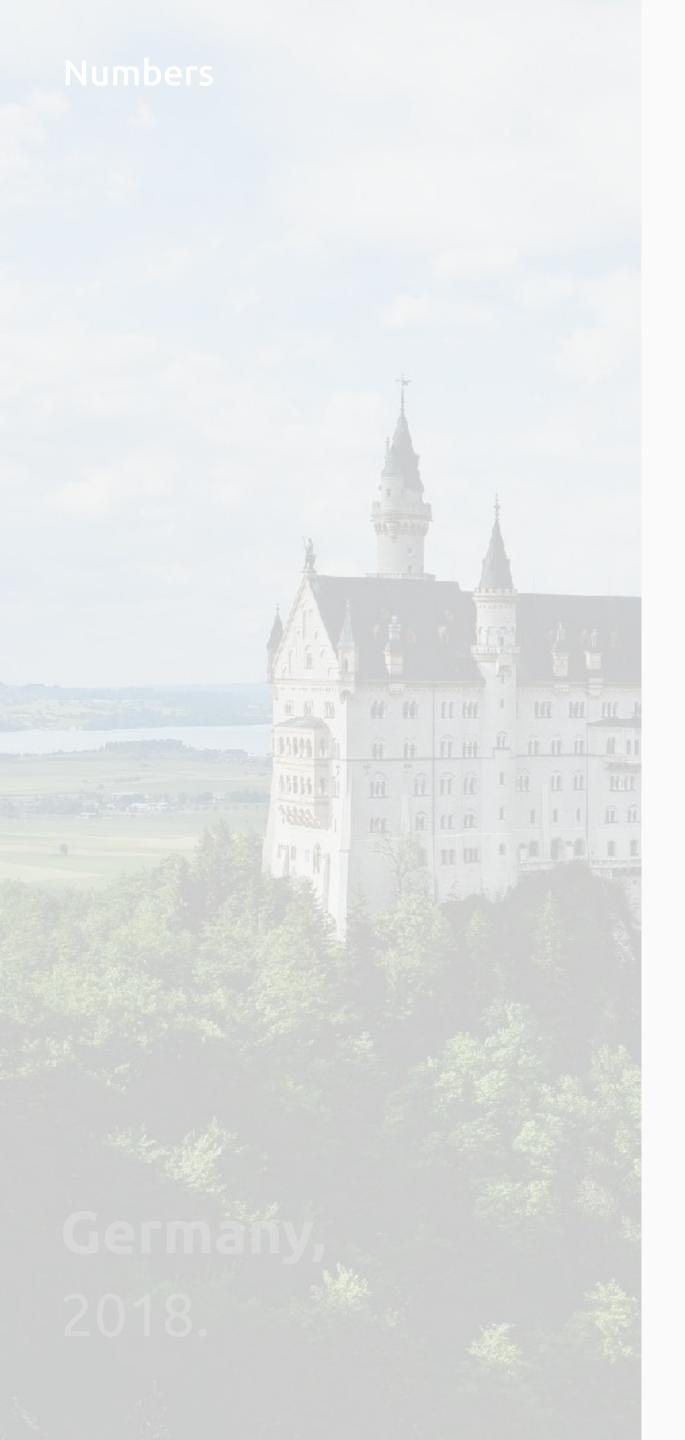


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International students.



5,5 months





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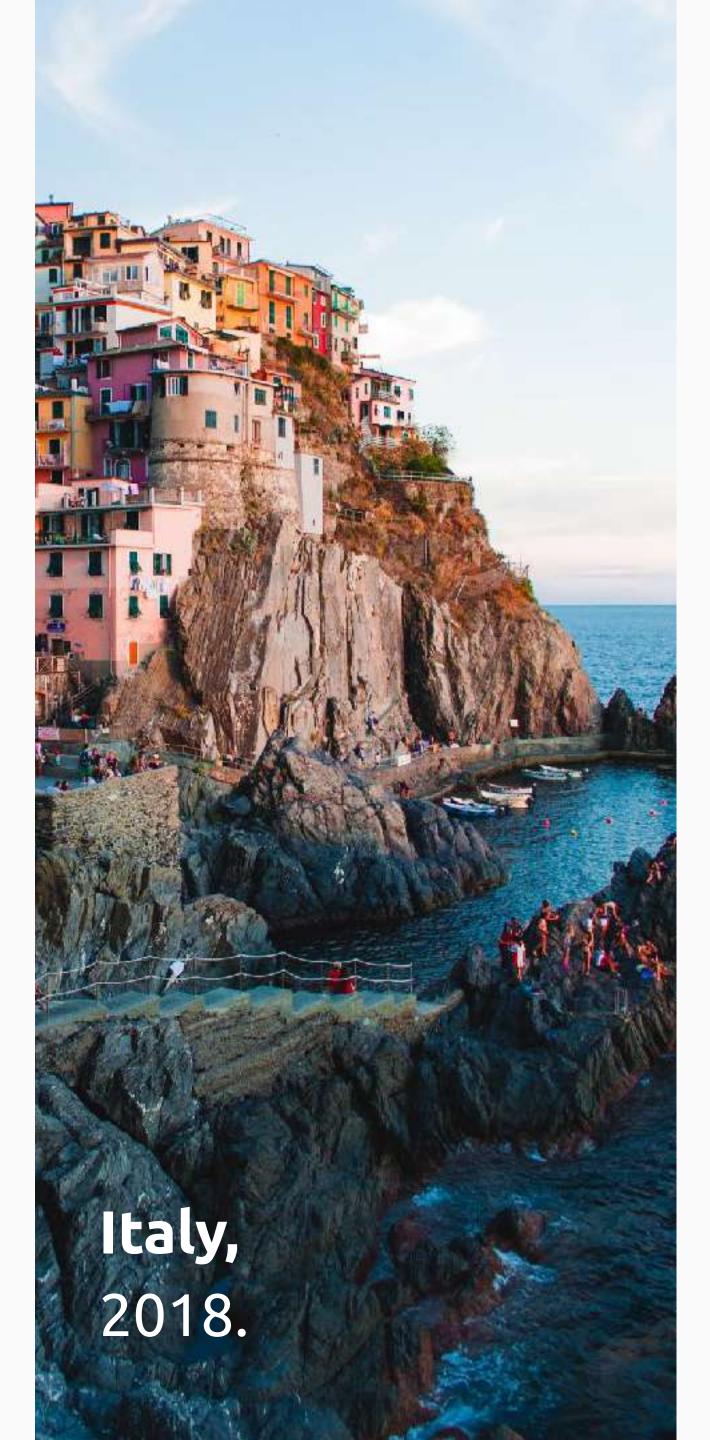


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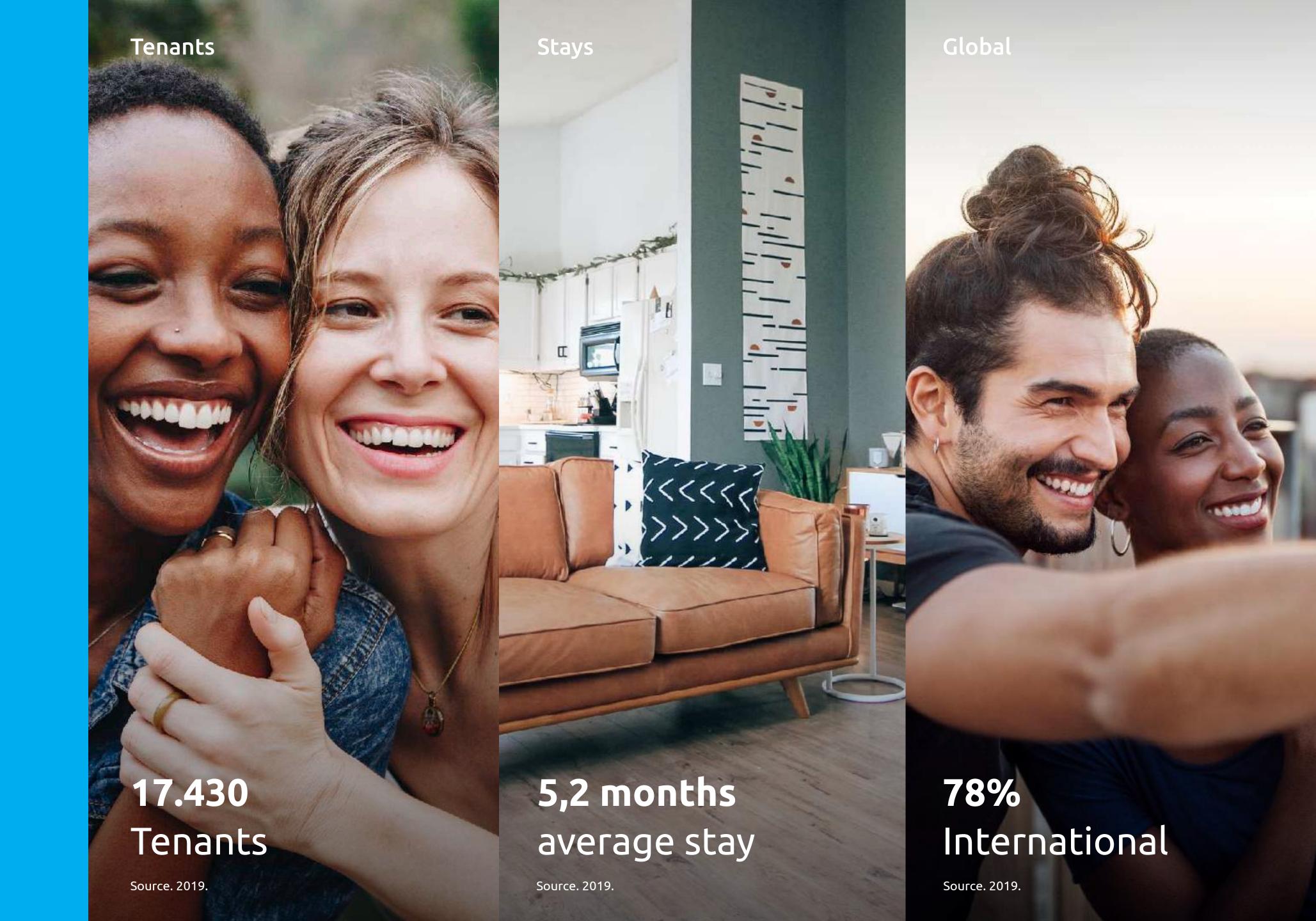


5,5 months

**Top Nationalities** 



- **9% IT**
- 8% ES
- 8% PT
- **8%** FR



Source. 2019.

Who books?

63,3% Students
29,0% Professionals
7,7% Others

